

State of the industry in Great Britain

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Quarrying Industry



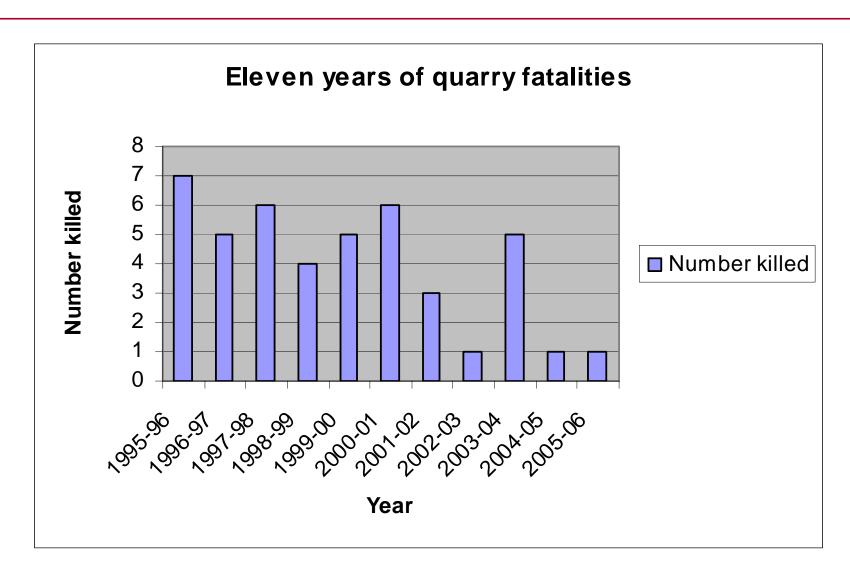
Surface Operations

- ≥ 2500 quarries
- ► 625 operators, mostly SMEs
- ➤ 60,000 employed in Quarries (employees, contractors and agency workers)
- Another 35,000 hauliers
- Trade associations represent less than 40% of operators



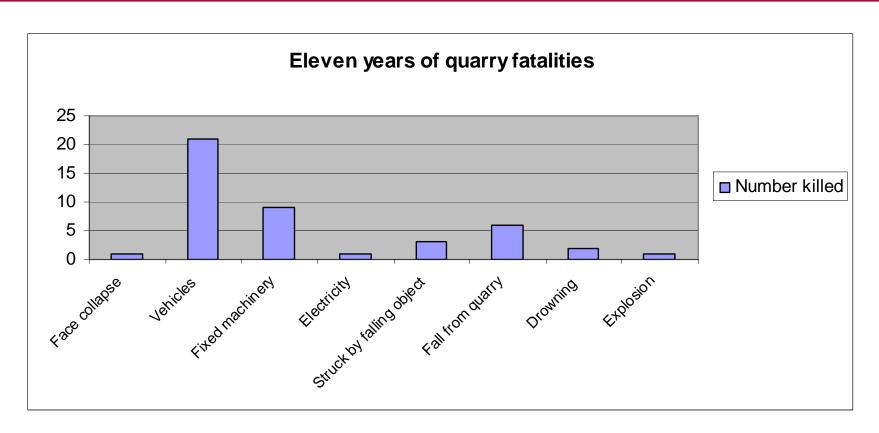
Accident Trends





Major Causes

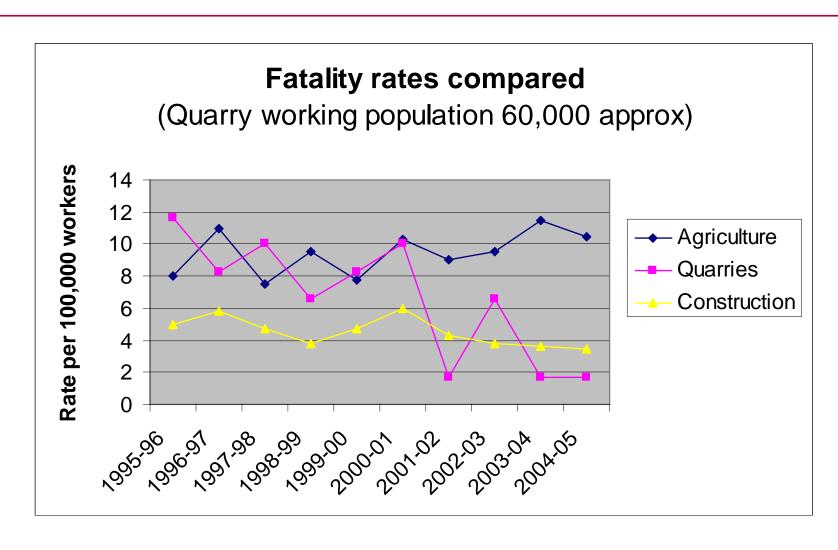






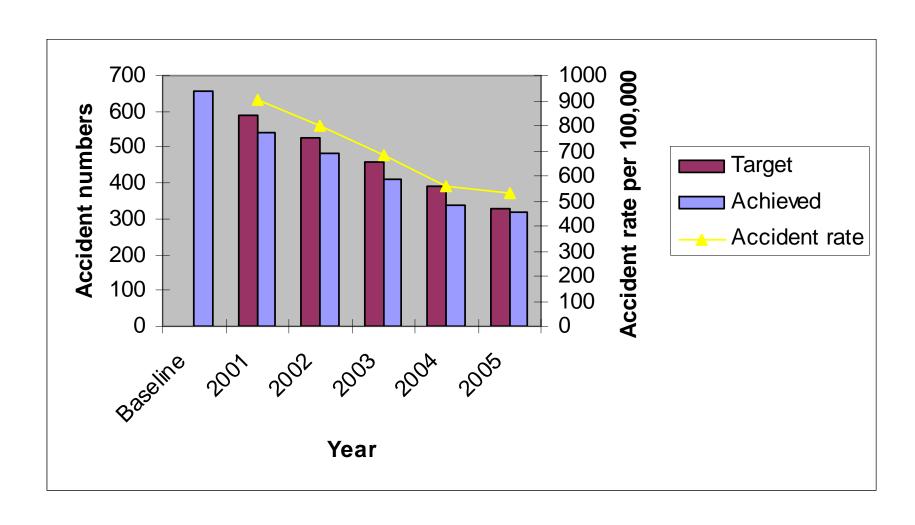
Quarrying: Rate of Fatalities





Five years of success – accident reduction under the Hard Target





Where do we go from here? Target Zero priorities



- Design
- Competence
- Education
- Workforce involvement
- Occupational health
- Rehabilitation
- Contractors and hauliers
- Supply chain issues
- Behaviour, leadership and culture